



### Quick Look at Claiming Your Site

Use this Quick Look Guide to learn how to Join as a Community Partner and Claim your organization's site on kynect resources



#### Steps to Onboard



**kynect resources** provides organizations tools to manage referral activity.

To respond to referrals, access assessment and view residents' information, users must complete onboarding steps to access these tools.

## Step 1: Claim Site on kynect resources

dynect resources

Reviewed and approved by local United Way chapters



### Step 2: KOG Account Set up

A link inviting user to create a KOG account is sent upon approval of the site claim.

Those with **existing KOG account** must also use this link to obtain the credentials to access **kynect** resources



# Step 3: Complete required training

### Complete brief system trainings

- Privacy and Security
- kynect programs
   Overview
- System Navigation

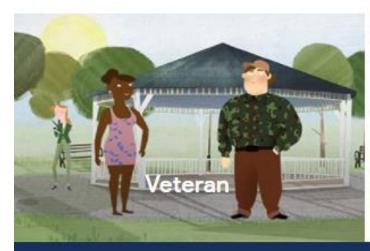
Complete First time log in



#### Step 1: Claim your site



#### Join as a Community Partner





Click the Join as a Community Partner link in the footer of

£ 18

kynect.ky.gov\resources

#### My situation is different

Show me more

The expanded kynect is working to keep every Kentuckian safe, healthy and happy.

Go to kynect.ky.gov to see all your options.

Terms of Use Privacy Policy

Join as a Community Partner

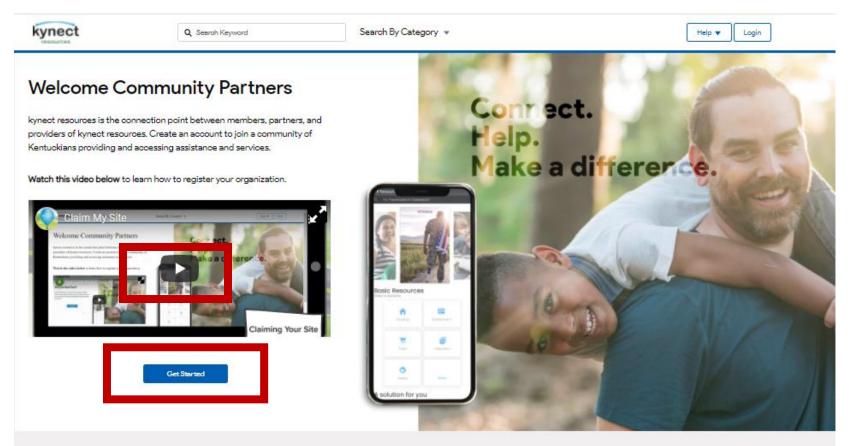
Technical Assistance: 855-459-6328 Languages: English



#### **Welcome Community Partners**



https://kynect.ky.gov/resources/s/get-started?language=en\_US



The Welcome
page offers a sixminute video
with step-bystep view of
Claiming Your
Site.

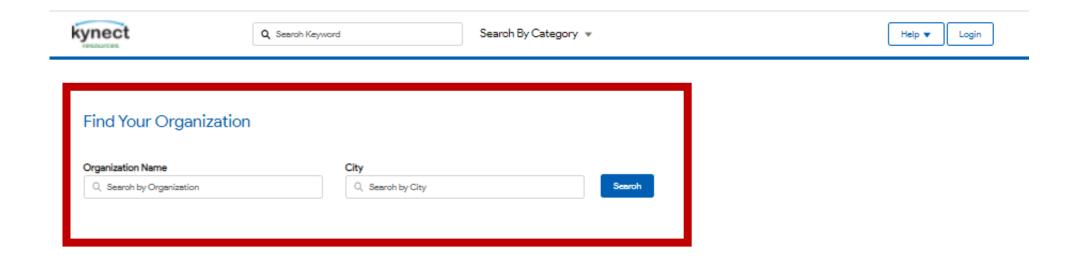
Click **Get Started** to find your Organization



#### **Search Organization**



https://kynect.ky.gov/resources/s/searchorganization?language=en\_US



Enter the Organization name in the search field and click **Search**. Organizations can be searched by Name or by City.

Please Note: The Organization may be under a full name or abbreviated name. Example: Search CHFS if Cabinet for Health and Family Services is not found.



#### **Search Organization**



https://kynect.ky.gov/resources/s/searchorganization?language=en\_US

kynect	Searoh Keyword	Search By Category ▼	Help ▼ Login
Add organization  Select your organ	nization below		
Organization Name	City		
Q Hospital	Q Searoh by City	Search   I can't find my organization	
BROOK HOSPITALS PartnerOrg	8521 LaGrange Road, Louisville, Kentucky, 40242	https://thebrookhospitals.com	]
CARROLL COUNTY MEMORIAL HOSPITAL PartnerOrg	309 11th Street, Carrollton, Kentucky, 41008	http://www.comhosp.com	
CHI SAINT JOSEPH HEALTH - FL MEMORIAL HOSPITAL PartnerOrg	AGET 4305 New Shepherdsville Roa Bardstown, Kentucky, 40004	CCCC	
CLARK MEMORIAL HOSPITAL PartnerOrg	1220 Missouri Avenue, Jeffersonville, Indiana, 47131	http://www.clarkmemorial.org	
Cumberland Hall Hospital PartnerOrg	270 Walton Way, Hopkinsville, Kentucky, 42240	https://www.cumberlandhallhospital.com/  Select  Load More	

Click **Select** to Claim the Organization.

If the organization is not displayed, click **Load More** to display additional organizations.

If the organization is not found, click I can't find my organization. This will prompt user to call 2-1-1 to request the organization be added



#### **Claim Site Request**



https://kynect.ky.gov/resources/s/searchorganization?language=en\_US

Add contact information	on	
BROOK HOSPITALS PartnerOrg	8521 LaGrange Road Louisville, Kentuoky, 40242 https://thebrookhospitals.com	
First Name		* Role in your organization  Manager
Last Name		
Company Email address		How did you hear about kynect resources  From a State
youraddress@oompany.oom		From an Assister
		From another community From Commonwealth
Phone Number		Other
Terms and Conditions		
continuing, you agree you have the authority to claim t dicy.	nis account on behalf of this community partner. You agree to KY <u>Terms of Service</u> and <u>Privacy</u>	My organization offers volunteer opportunities, which we would like to share online for residents to apply.

**Claim Site Request** form must be completed by entering information into the required fields as indicated by a red asterisk \*

Click Continue



#### **Search Organization**



Select your organizat	ion below		
Organization Name	City		
O, hospital		Secret   I cen't find my organization	
CARROLL COUNTY MEMORIAL HOSPITAL PartnerOrg  CHI SAINT JOSEPH HEALTH - FLAGET	access request.	n to the United Way 211 directory. added, come back and proceed with submitting an	5
MEMORIAL HOSPITAL PartnerOrg	Bal		
CLARK MEMORIAL HOSPITAL PartnerOrg	1220 Missouri Avenue Jeffersonville, Indiana, 47131	http://www.clarkmemorial.org	5
Cumberland Hall Hospital			

If the organization is not listed. **Dial 2-1-1** 

A United Way coordinator will gather the organization details and add the organization to kynect resources



### Site already Claimed



If the organization has already been claimed, a grayed, inactive button is displayed in the search results. The person in the organization who claimed the site, may add staff. If the person who claimed the organization is unknown or no longer with the organization, please email <a href="mailto:kynectresources@ky.gov">ky.gov</a>

kynect	Q Searoh Keyword	Search By Category ▼	Help ▼ Login
Add organization			
Organization Name	City  Q Seeroh by City	Search I can't find my organiza	tion
HENRY COUNTY HEALTH DEP PartnerOrg	PARTMENT 75 Park Road, New Castle, Kentucky, 4005	https://www.nedhd.com 60	Claimed



# Step 2: Onboarding Email KOG Account

Upon approval of the Claim Site Request, **kynect resources** will send a Welcome email with next steps to complete Onboarding

Important Note: Users with an existing Kentucky Online Gateway (KOG) account MUST use the link specified in the Welcome email message.

This assigns the correct role in **kynect resources** and adds the kynect Staff Portal widget to the KOG homepage.



Hello Pat Fernandez,

Welcome to **kynect resources**! You are now able to complete the remainder of the onboarding process.

Click <u>here</u> to start the Kentucky Online Gateway (KOG) registration for the first time. If you already have a KOG account, please log-in to that account <u>here</u>.

This is a time sensitive link, so please complete these steps within 24 hours of clicking the link.

Please note that you will be asked to confirm your identity via individual specific questions generated by the system. This step ensures access security and is confidential. Verifying your identity is a required step to complete your onboarding to kynect resources. The information is secure and not used for any other purposes.



#### Step 3: Required kynect resources Training



Upon log in, three required training modules will be displayed. Click **Launch** to begin each training.

Upon completion of the Privacy and Security, Program Summary, and System Trainings, click **Next** to complete this step.

	IES				
an	activities				
^	Privacy and Security	Status: 0%		Duration: 0 min	
٨	Privacy and Security		O%	0 min	View
<b>(1)</b>	Privacy and Security Quiz	-	0%	0 min	Launch
~	Program Summary	Status: 0%		Duration: 0 min	
~	System Trainings	Status: 0%		Duration: 11 mins	



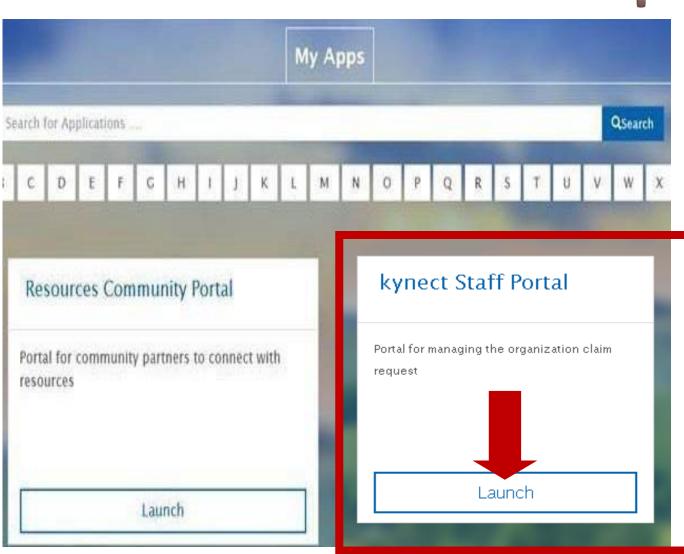
#### **KOG Sign-In**





Onboarding is complete.
The kynect Staff Portal is now a tile on the KOG homepage.

Click Launch to access kynect resources.





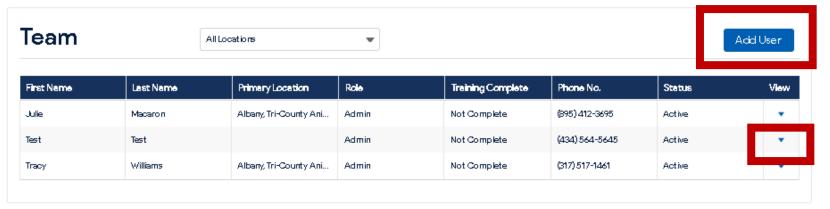
#### **Adding Staff**



One of the first steps organizations take after completing onboarding is to add other team members.

From the log in screen, select the **Staff** link in **My Workspace**. Click **Add User** to add staff members.





Note: To manage added staff members, use the **View drop down** to open staff record. Here Admin users may change status to inactive for staff that is no longer employed or no longer require access to **kynect resources**.



#### **Adding Staff**

Team Member Details



Enter the staff member's information into the **Team Members Details** screen. Assign the Team Member either Admin or Staff Permissions and click Save. The added staff member will receive the onboarding email from kynect resources to complete their onboarding steps.

* First Name		*Last Name
* Email Address		*Phone Number
ser Details * Primary Location		*Permissions
None	•	None
* Status		None Admin Staff
Active	•	Stan

	* First Name		*Last Name	
	* Email Address		*Phone Number	
Admin	User Details			
Permission allows user to edit	* Primary Location		*Permissions	_
Organization details, add other	* Status	•	None Admin	
staff, and add or	Active	•	Staff	
remove resources.			Cancel	Save



Hello Pat Fernandez.

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#### Thank you

For additional support, please use the Help section in **kynect resources** or email **kynectresources@ky.gov**